



Neil Tendler CPA, PFS, CFP

Neil specializes in tax matters affecting high-net-worth individuals, such as business owners, executives, and hedge fund managers. He provides tax consulting, income and estate tax planning, federal, state and local tax compliance services, and representation before federal and state tax authorities. He also works with clients on multi-generational tax planning, philanthropic planning, wealth preservation strategies, and risk management.

Prior to joining Echelon Advisors, Neil honed his wealth planning expertise through his senior executive positions at two prominent family office advisory firms. He also has over 20 years of Big Four experience including 17 years at KPMG, LLP, where he served as Partner-in-Charge of Personal Financial Planning for the Northeast and Mid-Atlantic regions.

Neil received a Bachelor of Science degree in Accounting from SUNY Albany and a Master of Science degree in Taxation from Pace University. He is a certified public accountant in New York and New Jersey, a personal financial specialist, and a certified financial planner. Neil is a member of the New York State Society of Certified Public Accountants (NYSSCPA) and the American Institute of Certified Public Accountants (AICPA). He is an active supporter of the Muscular Dystrophy Association.

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